Indiana Child Care Parent/Guardian Web Portal Training Guide

INDIANA E-CHILD CARE



Agenda

- Welcome Page
- Set Up New Account
- Change Password
- Read Messages from FSSA
- Review Your Case & Voucher Information
- Approve Late Attendance
- Review Voucher Payment Information
- ▶ How to Get Help by Phone



Welcome Page

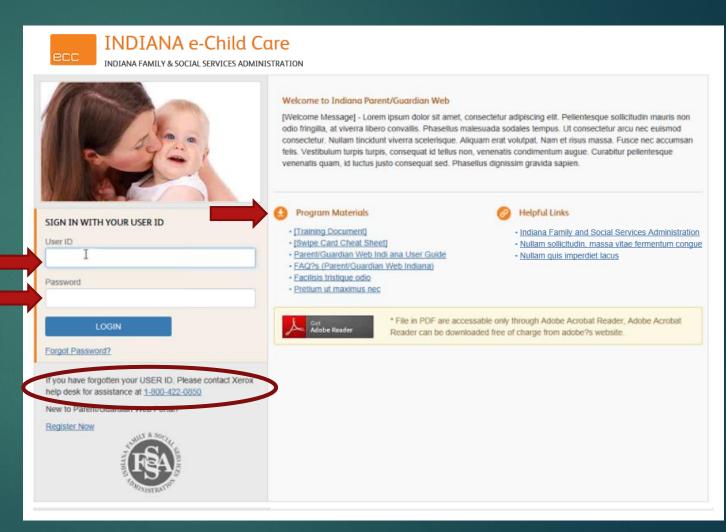
PARENT WEB PORTAL TRAINING GUIDE





Welcome Page

- Login with User Name and Password
- Home Page includes Program Materials and Helpful Links, including:
 - Cardholder Brochure and Tips Sheet
 - Frequently Asked Questions
 - Xerox Help Desk Number



Click "Register Now" to start a new account on the Client Web Portal



Set Up a New Account

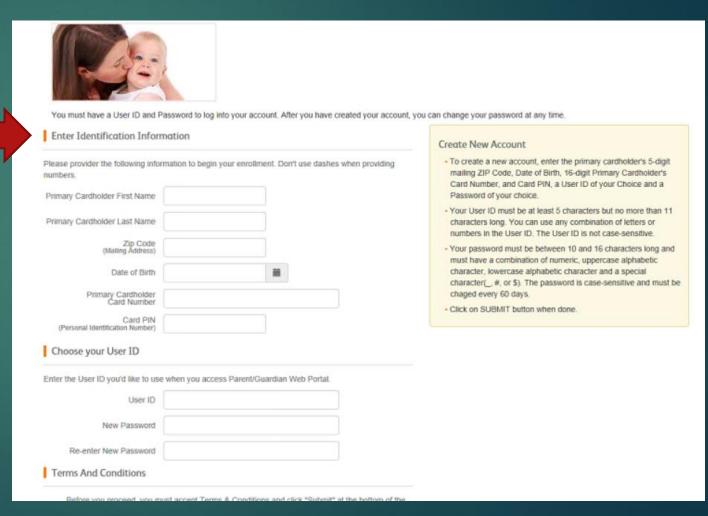
CLIENT WEB PORTAL TRAINING GUIDE





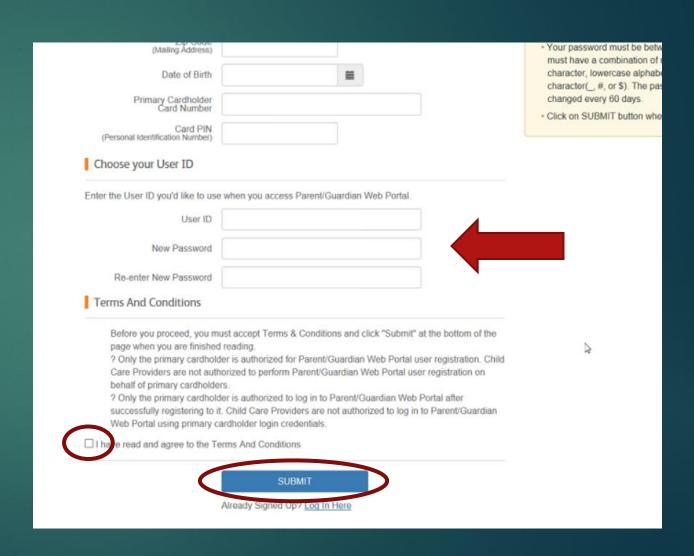
Set Up New Account – Step 1

- Enter the primary cardholder's:
 - First and Last Name
 - ▶ 5-digit mailing ZIP Code
 - Date of Birth (MM/DD/YYYY)
 - 16-digit Hoosier Works for Child Care Card Number
 - Card PIN (Personal Identification Number)



Set Up New Account – Steps 2 & 3

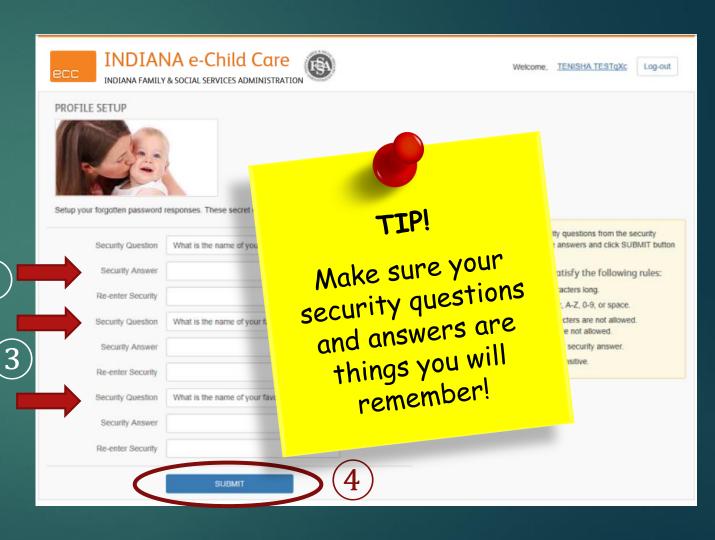
- 2. For your Web Account, you choose:
 - A User ID
 - User ID must be 5 to 11 characters
 - You can use any letters or numbers in your User ID
 - User ID is case-insensitive (letters can be upper case, "A," or lower case, "a" when you type your User ID)
 - A Password
 - Password must be 8 to 10 characters
 - Password must have a number, an upper case letter, a lower case letter and a special character (_ # or \$)
 - Password is case-sensitive
 - Password must be changed every 90 days
- Read and accept Terms and Conditions, and click "Submit"



Set Up Security Questions

Set up 3 secret questions to answer if you forget your password

- Click arrow for drop-down menu to choose a question
- 2. Type an answer for that question
 - Answer must be 3 to 30 characters
 - Answer can use a-z, A-Z, 0-9 or space
 - No two answers can be the same 3
 - Answer is not case sensitive
- Choose two more questions and type answers
- 4. Click "Submit"



Change Password

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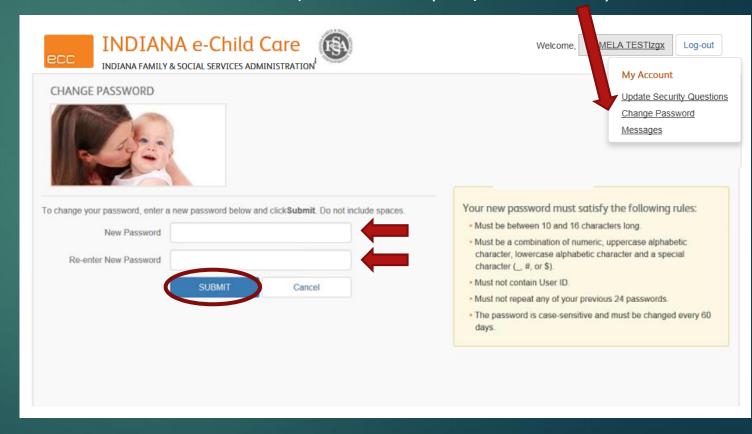


Change Password – Every 90 Days

11

- Password requirements:
 - Password must be 8 to 10 characters
 - Password must not be same as, or include, your User ID
 - Password must have a number, an upper case letter, a lower case letter and a special character (_ # or \$)
 - Password is case-sensitive
 - Password must be changed every 90 days
- Password cannot be same as one used last 24 times

To change password, click "Change Password" under your name ("My Account")



Expiring or Expired Password

You will see an "Expiring Password" message when you log in if your password will expire within 10 days

Logon Message Your password will expire in 8 days. Do you want to change it now? Yes No

Expiring Password

- You will see the "Expired Password" message when:
 - ▶ You log in for first time
 - You log in after 90 days without changing your password

Expired Password

Logon Mes	ssage
×	Your password has expired and must be changed.
	ОК

Read Messages from FSSA

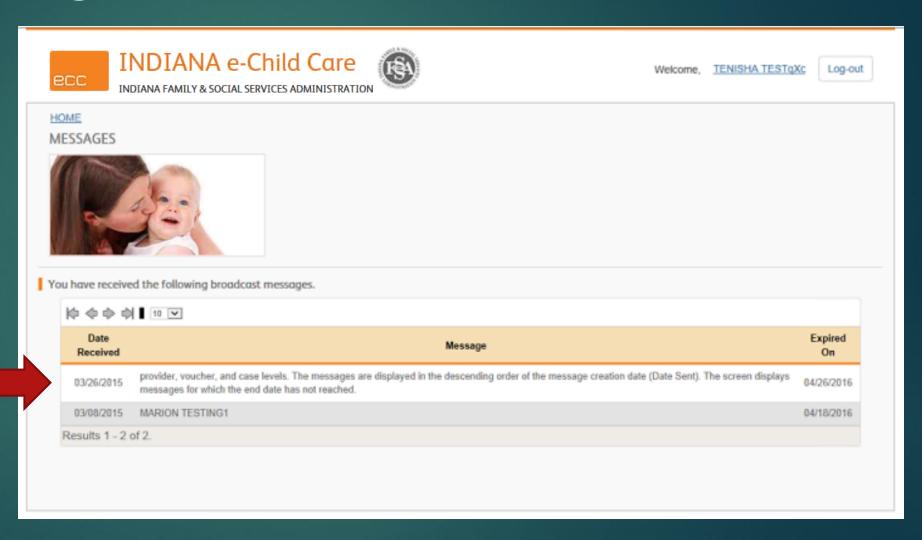
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Read Messages from FSSA

After logging in, if FSSA has a message for you (or families in your county), you can read it here



Review Your Case & Voucher Information

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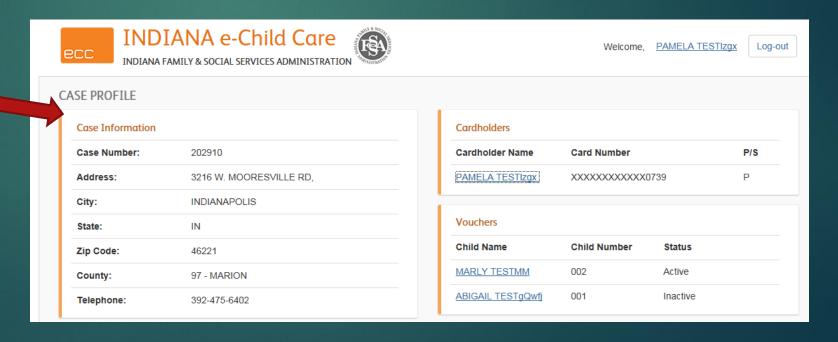




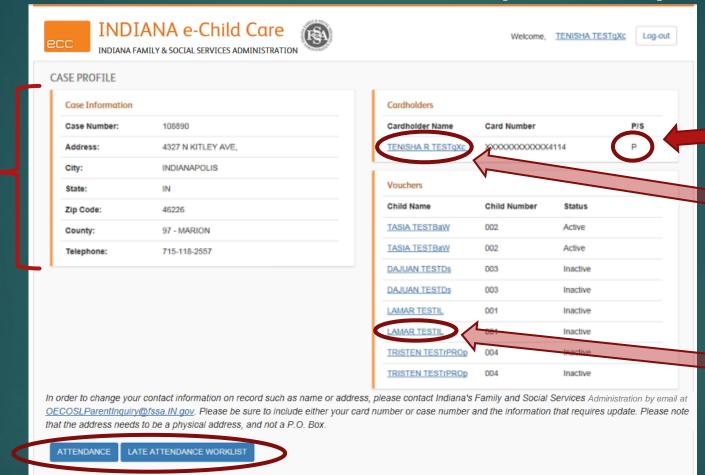
Child Care Case Profile



- Access the Child Care Case Profile screen by signing in to the portal with your User ID and Password
- ► Hit 'Login' and it will take you to the Case Profile screen



Child Care Case Profile (cont.)



Primary Cardholder

Click on
Cardholder
Name for
Cardholder
Profile

Click on
Child Name
for more
details on
voucher
(Child Profile)

Click

"Attendance"

to view

Attendance

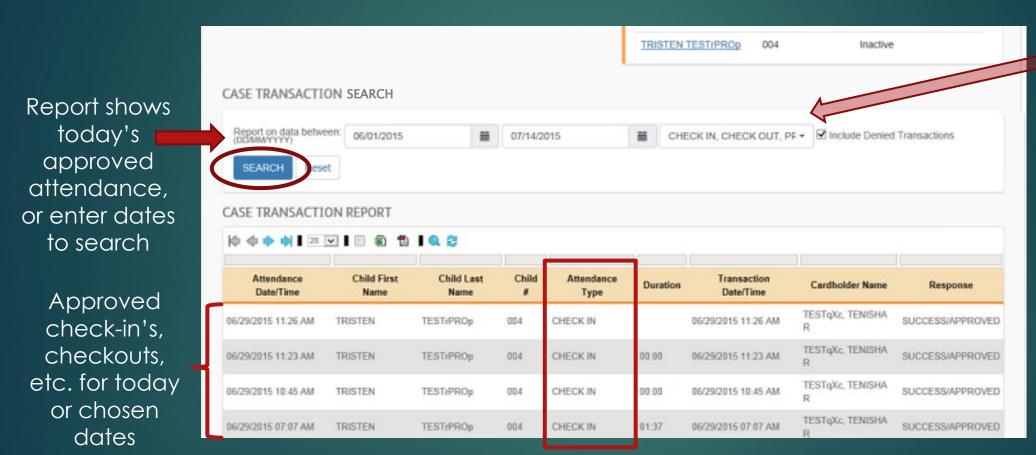
Report

Case

Information

Click "Late Attendance Worklist" to view Late Attendance to be approved or denied

Attendance Report



Or, search by transaction type, such as IN, OUT, PERSONAL DAY, etc. (see next slide)

See next screen for attendance type definitions

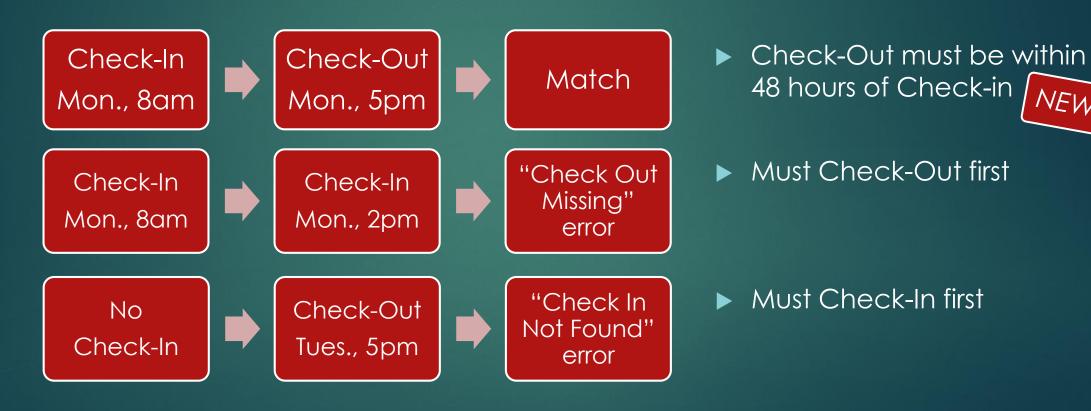
Attendance Types

Attendance Type – Code	Definition
IN or OUT	Check-in or Checkout
P/IN or OUT	Previous Check-in/out (checked in/out for time during last two weeks)
L/IN or L/OUT	Late Check-in/out (checked in/out for time during last 365 days)
SAF	Check-in or out that was saved and sent later (phone line/network down)
Void	Canceled activity
Provider Holiday	Provider closure for holiday
Inclement Weather Closure Day	Provider closure due to bad weather



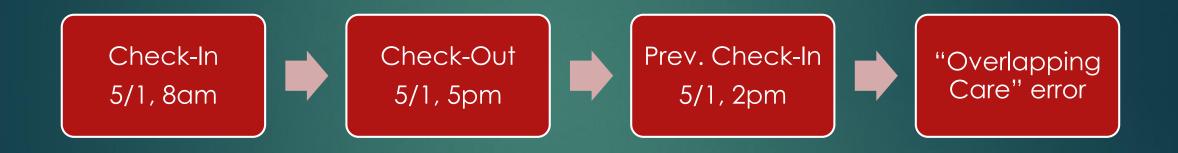
Real-Time Transaction Matching

Each Check-In or Check-out is "matched" real-time to the related Check-in or Check-Out



Real-Time Transaction Matching (cont.) 21

Each Check-In or Check-out is "matched" real-time to the related Check-in or Check-Out



NEW!

▶ If a Prev. Check-In is attempted in the middle of an approved ("matched") Check-In/Out pair, transaction is rejected with "Overlapping Care" error message

Real-Time Transaction Matching (cont.)

- Additional Check-In/Check-Out Procedures
 - Check-In with "Pending" status means it is approved but <u>unmatched</u> and waiting for a Check-Out
 - ▶ If a correction needs to be made to a Check-In or Check-Out, either one or both of the transactions must be Voided
 - Check-In or Check-Out attendance is not allowed when there is a Provider Holiday or Inclement Weather Closure Day
 - Provider Holiday or Inclement Weather Closure Day cannot be submitted if an approved Check-In/Out entered for a child on the same date

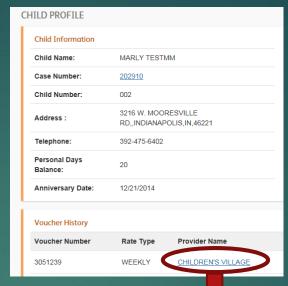


Log-out

Provider Profile

Provider

TIP: To get to this screen click the blue hyperlink **Provider Name** on the Child Profile



LAMAR TESTIL

TRISTEN TEST/PROp

TRISTEN TEST/PROP

001

004

004

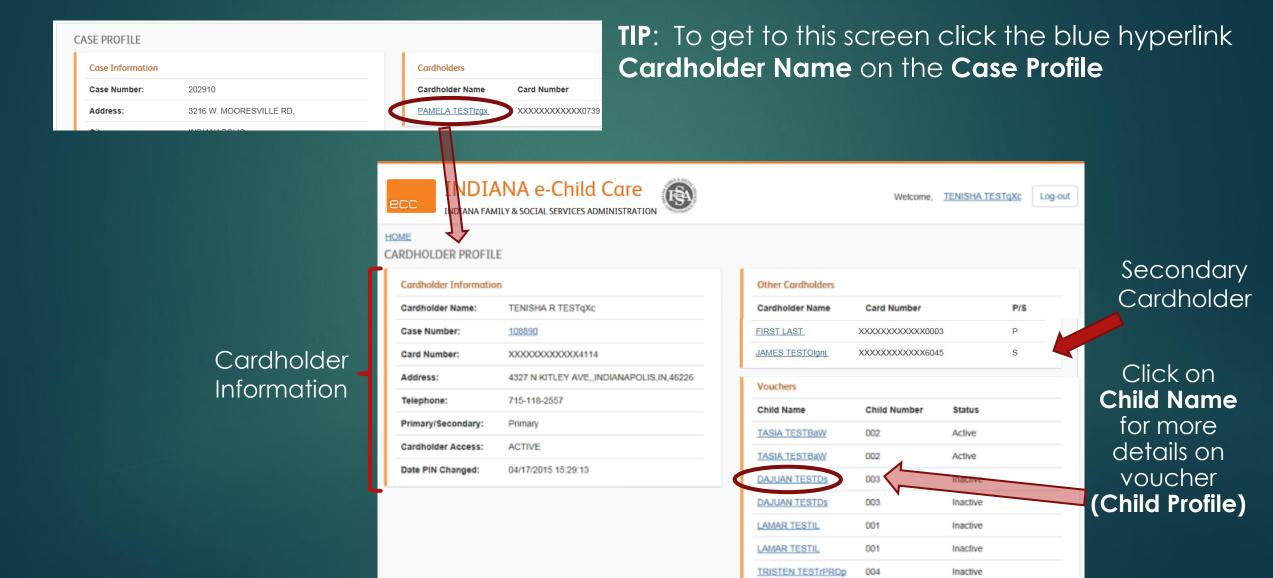
Inactive

Inactive



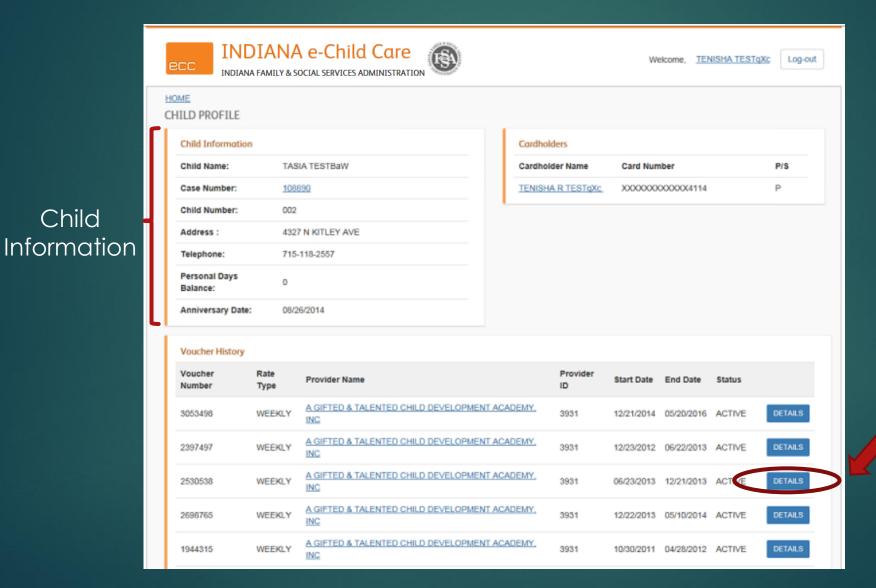
Click on **Child Name** for more details on voucher (Child Profile)

Cardholder Profile



Child Profile

Child



Click "Details" to see more information about each voucher

Voucher Details

See detailed information about the child's voucher

Click "Payments" to see payments for this voucher



Welcome, TENISHA TESTQXc

Log-out

HOME

VOUCHER DETAILS

Child Information	
Child Name:	TASIA TESTBaW
Case Number:	108890
Child Number:	002
Address:	4327 N KITLEY AVE,INDIANAPOLIS,IN,46226
Telephone:	715-118-2557
Personal Days Balance:	20
Anniversary Date:	08/26/2007

Voucher Information	
Status:	ACTIVE
Voucher Number:	3053498
Case Sequence Number:	13
Age Group:	SCHOOL OTHER
Effective Date:	12/21/2014
End Date:	05/20/2016
Total Subsidy:	\$5174.00
Service Need Days:	5
Service Need Hours:	9
Provider ID:	3931
Provider Name:	A GIFTED & TALENTED CHILD DEVELOPMENT ACADEMY, INC.
Provider Address:	5023 North Shadeland Avenue,8618 North Riata,Indianapolis,IN,46226

Rate Information	
Rate Type:	WEEKLY
Provider Rate Amount:	\$199.00
Market Hour Rate:	\$8.40
Market Day Rate:	\$50.00
Market Week Rate:	\$199.00
Over Rate:	\$0.00
Additional Charges:	\$0.00
Weekly Subsidy:	\$50.00
Co-Pay	\$0.00

PAYMENTS

Approve Late Attendance

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Late Attendance Worklist

- Displays when "Late Attendance Worklist" button is selected on Case Profile screen
- Lists voucher numbers and service weeks for late attendance (discrepancies) that needs to be approved or denied by the parent/guardian
- Select "Details" button to view the details on that Late Attendance

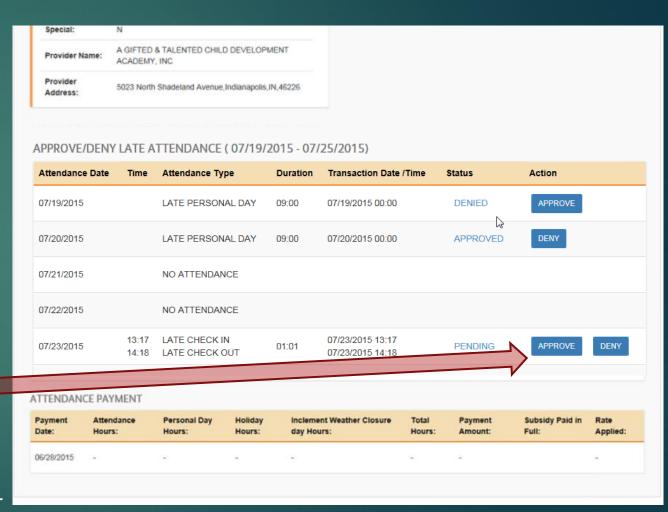




Voucher Late Attendance Details

- Displays Late Attendance when "Details" button is selected on Case Profile screen
- Lists voucher information for selected service week, and all late attendance transactions (whether "settled" or paid, or "unsettled" or unpaid)

- Parent/guardian can Approve or Deny late attendance
- ▶ **NOTE:** Late attendance must be approved by the parent/guardian, or the provider **may not be paid**



Approval by Parent/Guardian (IVR)

- A Parent can also call into the IVR (automated phone menu), to approve or deny late attendance
- Callers will be automatically notified if they have late attendance entered by their provider that requires their approval or denial
- ▶ The phone line menu and detailed instructions will be covered on slides 38 to 40.



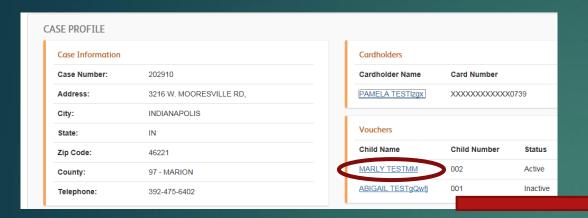
Review Voucher Payment Information

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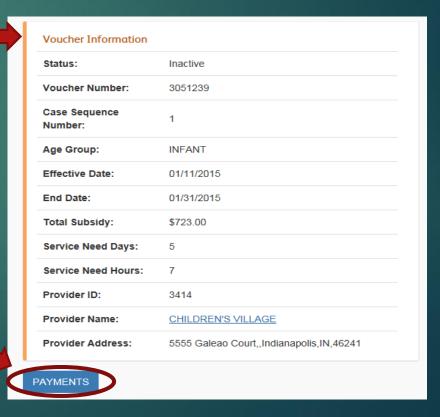


Voucher Payment Search



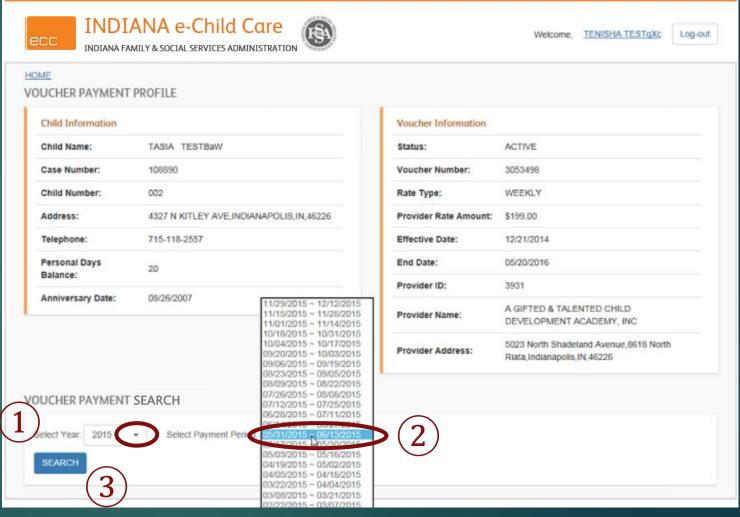
Access the Voucher Payment Search screen by clicking the blue hyperlink on a child name on the Case Profile screen to view voucher details and payments

Click the 'Payments' button at the bottom of the Voucher Details Screen to access the Voucher Payment Search screen

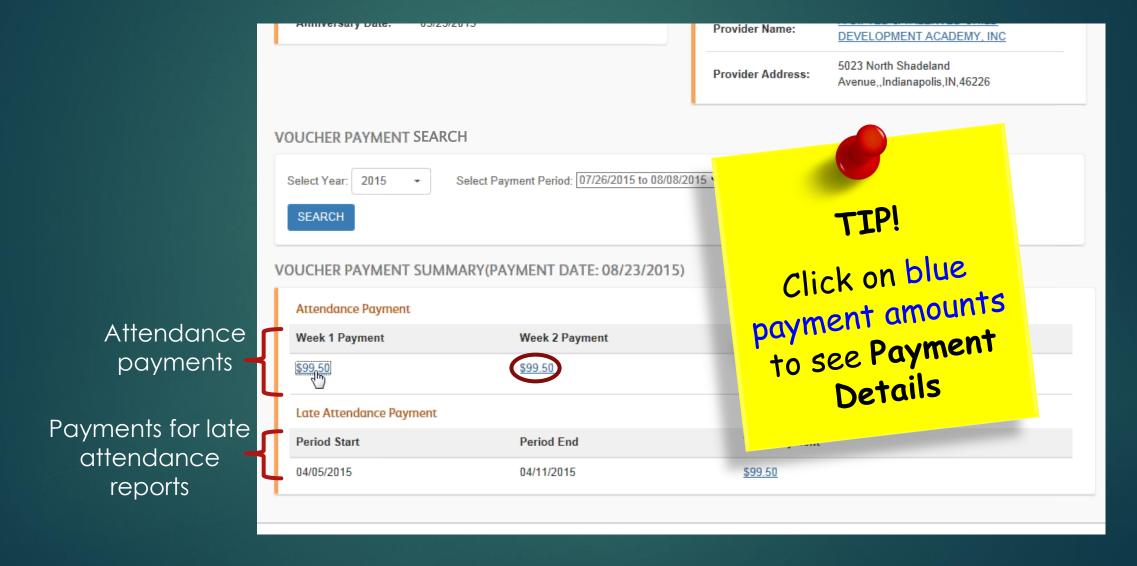


Voucher Payment Search (cont.)

- Click arrow for drop-down menu to choose year
- Click arrow for drop-down menu to choose Payment Period for your payment search
- 3. Click "Search"



Voucher Payment Summary



Payment Details



Voucher Information

Child Information

Voucher Payment Details for Week of 08/09/2015 to 08/15/2015

Attendance)
payments	

volutier rayment betails for week or 06/05/2013 to 06/13/2013						
Attendance Date Attendance Time		Transaction Type	Duration	Status	Payment Date	
08/16/2015		NO ATTENDANCE				
08/17/2015		NO ATTENDANCE				
08/18/2015		PERSONAL DAY CLAIM	06:00	SETTLED	09/06/2015	

Provider Name:

Provider Address:

DEVELOPMENT ACADEMY, INC

Avenue, Indianapolis, IN, 46228

5023 North Shadeland

Payment Details (with Late Attendance)

Voucher Payment Details for Week of 08/09/2015 to 08/15/2015 **Payment Date Attendance Date** Attendance Time Transaction Type Duration Status NO ATTENDANCE 08/16/2015 08/17/2015 NO ATTENDANCE 09/06/2015 08/18/2015 PERSONAL DAY CLAIM 06:00 SETTLED 15:15 08/19/2015 CHECK IN SETTLED 09/06/2015 00:02 15:17 CHECK OUT SETTLED NO ATTENDANCE 08/20/2015 NO ATTENDANCE 08/21/2015 08/22/2015 NO ATTENDANCE **Attendance Payment** Inclement Weather Closure Day Attendance Personal Day Holiday Total Payment Subsidy Paid in Rate Applied Hours Hours Hours Hours Hours Amount 09/06/2015 00:02 06:00 00:00 00:00 06:02 \$99.50 No Subsidy

Late
Attendance
payments

Late Attendance Payments						
Payment Date	Late Attendance Hours	Late Personal Day Hours	Total Hours	Payment Amount	Rate Applied	Subsidy Paid In Full
08/23/2015	01:00	00:00	01:00	\$99.50	1/2 Weekly Subsidy	No

How to Get Help by Phone

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Parent Help Line - 1-800-876-0487

You can call 1-800-876-0487 for information and help with HoosierWorks for Child Care

- Press "1" for English, or press "2" for Spanish
- Enter Hoosier Works Child Care Card Number, ZIP Code and DOB (to access YOUR case)
- Next, you will hear the Main Menu (unless you have attendance that needs your review before paying your child care provider)
- If you have late attendance to approve or deny:
 - ► The automated system will ask you to approve or deny attendance that needs your attention ("pending") – Press "2" to return to main menu
 - After all pending late attendance is approved or denied, you will hear the Main Menu





Parent Help Line - 1-800-876-0487 (cont.)

Hoosier Works for Child Care Parent Help Desk: Main Menu

- Press "1" to create a new 4-digit PIN number or change your PIN
- ▶ Press "2" to report your card lost or stolen
- Press "3" to approve or deny late attendance that requires your review
- ▶ **Press "4"** to transfer to a live operator, or Customer Service Representative





How to approve or deny late attendance for provider payment:



- ► The Help Line will automatically ask for your review of any past child care late attendance that has not been approved or denied
- Or, you can press Option "3" on the main menu
 - ▶ Automated phone line: "There is pending late attendance entered by your provider that requires your approval or denial...to approve or deny late attendance now, press '1.' To go to the main menu, press '2.'"
 - ► Automated phone line: "Child number X has [attendance type] on [date] for [hours] and [minutes], press "1" to approve or "2" to deny
 - ▶ You will be asked to confirm your approval or denial (press "1") and will be asked to enter your PIN for additional case information.

Questions & Answers

Thank you for participating!

